FORM - 1

COMPANY NAME & CODE: Royal Sundaram Alliance Insurance Company Limited, 0540

STATEMENT AS ON: 31-Mar-12

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : QUARTERLY

Rs. In Lakhs

| PERIODI    | ICITY OF SUBMISSION : QUARTERLY   |              |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    | Rs. In Lakhs  |
|------------|---|--------------|---------------------|----------------------------------|--------------------|------------------|---------------------|----------------------------------|--------------------|------------------|---------------------|----------------------------------|--------------------|---------------|
|            |   |              |                     | Current Quarter                  |                    |                  |                     | Year to d                        | ate                |                  | PREVIOUS YEAR       |                                  |                    |               |
| NO.        | CATEGORY OF INVESTMENT  | CAT<br>CODE  | INVESTMENT<br>(Rs.) | INCOME ON<br>INVESTMENT<br>(Rs.) | GROSS<br>YIELD (%) | NET YIELD<br>(%) | INVESTMENT<br>(Rs.) | INCOME ON<br>INVESTMENT<br>(Rs.) | GROSS<br>YIELD (%) | NET YIELD<br>(%) | INVESTMENT<br>(Rs.) | INCOME ON<br>INVESTMENT<br>(Rs.) | GROSS YIELD<br>(%) | NET YIELD (%) |
| Α          | CENTRAL GOVERNMENT SECURITIES   |              |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| A01        | Central Government Bonds  | CGSB         | 34,086              | 590.43                           | 7.15%              | 7.15%            | 34,086              | 2,204.31                         | 7.05%              | 7.05%            | 31,927              | 1,723.67                         | 6.60%              | 6.60%         |
| A02        | Special Deposits  | CSPD         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| A03        | Deposit under Section 7 of Insurance Act, 1938  | CDSS         | 1,105               | 20.56                            | 7.35%              | 7.35%            | 1,105               | 83.12                            | 7.35%              | 7.35%            | 1,140               | 85.57                            | 7.35%              | 7.35%         |
| A04        | Treasury Bills  | CTRB         | 12,848              | 278.85                           | 7.20%              | 7.20%            | 12,848              | 798.66                           | 7.05%              | 7.05%            | 2,734               | 45.64                            | 6.65%              | 6.65%         |
| В          | STATE GOVERNMENT / OTHER APPROVED SECURITIES / OTHER GUARANTEED SECURITIES  |              |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| B01        | Central Govt Guartanteed Loans/Bonds  | CGSL         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| B02        | State Government Bonds  | SGGB         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| B03        | State Government Guaranteed Loans Other Approved Securities (excluding  | SGGL         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| B04        | Infrastructure / Social Sector Investments)   | SGOA         | 8,038               | 156.38                           | 7.04%              | 7.04%            | 8,038               | 629.00                           | 7.04%              | 7.04%            | 8,853               | 449.51                           | 7.04%              | 7.04%         |
| B05<br>C   | Guaranteed Equity HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT  | SGGE         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| C01        | Loans to State Government for Housing   | HLSH         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| C02        | Loans to State Government for Fire Fighting Equipments  | HLSF         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| C03        | Term Loan - HUDCO/NHB/Instituitions accredited by NHB   | HTLH         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| C04        | Commecial Papers - NHB/Institutions accredited by NHB   | HTLN         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| C05        | Housing - Securitised Assets  | HMBS         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| C06        | Debentures/Bonds/CP/Loans - Promoter Group  | HDPG         | 4,500               | 106.96                           | 9.95%              | 9.95%            | 4,500               | 337.71                           | 9.84%              | 9.84%            | 2,500               | 109.81                           | 10.10%             | 10.10%        |
|            | TAXABLE BONDS OF  |              |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| C07        | Bonds / Debentures issued by HUDCO  | HTHD         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| C08        | Bonds / Debentures issued by NHB/Institutions accredited by NHB   | HTDN         | 29,907              | 635.03                           | 8.90%              | 8.90%            | 29,907              | 2,074.95                         | 8.73%              | 8.73%            | 20,478              | 1,456.98                         | 8.20%              | 8.20%         |
| C09        | Bonds / Debentures issued by Authority<br>constituted under any Housing / Building<br>Scheme approved by Central / State / any<br>Authority or Body constituted by Central / State<br>Act       | HTDA         | -                   | -                                | -                  | -                | -                   | -                                | -                  | -                | -                   | -                                | -                  | -             |
| 040        | TAX FREE BONDS  | LIEUD        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| C10<br>C11 | Bonds / Debentures issued by HUDCO Bonds / Debentures issued by NHB/Institutions  | HFHD<br>HFDN |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
|            | accredited by NHB Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act | HFDA         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| D          | INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS  |              |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| D01        | Infrastructure/ Social Sector - Other Approved Securities   | ISAS         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| D02        | Infrastructure - PSU-Equity Shares - Quoted   | ITPE         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| D03        | Infrastructure - Corporate Securities -Equity Shares - Quoted   | ITCE         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |
| D04        | Infrastructure - Equity and Equity related instruments (promoter group)   | IEPG         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |

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STATEMENT AS ON: 31-Mar-12

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : QUARTERLY

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| PERIOD     | ICITY OF SUBMISSION : QUARTERLY   |              |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    | Rs. In Lakhs  |  |
|------------|---|--------------|---------------------|----------------------------------|--------------------|------------------|---------------------|----------------------------------|--------------------|------------------|---------------------|----------------------------------|--------------------|---------------|--|
|            |   |              |                     | Current Qu                       | arter              |                  |                     | Year to d                        | ate                |                  | PREVIOUS YEAR       |                                  |                    |               |  |
| NO.        | CATEGORY OF INVESTMENT  | CAT<br>CODE  | INVESTMENT<br>(Rs.) | INCOME ON<br>INVESTMENT<br>(Rs.) | GROSS<br>YIELD (%) | NET YIELD<br>(%) | INVESTMENT<br>(Rs.) | INCOME ON<br>INVESTMENT<br>(Rs.) | GROSS<br>YIELD (%) | NET YIELD<br>(%) | INVESTMENT<br>(Rs.) | INCOME ON<br>INVESTMENT<br>(Rs.) | GROSS YIELD<br>(%) | NET YIELD (%) |  |
| D05        | Infrastructure - Securitised Assets   | IESA         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| D06        | Infrastructure - Debentures/Bonds/CP/Loans - Promoter Group   | IDPG         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
|            | TAXABLE BONDS OF  |              |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| D07        | Infrastructure - PSU - Debentures / Bonds   | IPTD         | 32,084              | 632.86                           | 8.05%              | 8.05%            | 32,084              | 2,380.84                         | 7.87%              | 7.87%            | 27,243              | 1,766.25                         | 7.60%              | 7.60%         |  |
| D08        | Infrastructure - PSU - CP   | IPCP         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| D09        | Infrastructure - Other Corporate Securities - Debentures/ Bonds                                     | ICTD         | 12,496              | 332.53                           | 8.05%              | 8.05%            | 12,496              | 962.49                           | 7.97%              | 7.97%            | 7,532               | 577.77                           | 7.72%              | 7.72%         |  |
| D10        | Infrastructure - Other Corporate Securities - CPs   | ICCP         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| D11        | Infrastructure - Term Loans(With Charge)  TAX FREE BONDS  | ILWC         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| D12        | Infrastructure - PSU - Debentures / Bonds   | IPFD         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| D13        | Infrastructure - Other Corporate Securities - Debentures/ Bonds                                     | ICFD         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E          | APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS   |              |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E01        | PSU - Equity shares - quoted  | EAEQ         | 330                 | 4.93                             |                    | -                | 330                 | 9.90                             |                    | -                | 199                 | 55.05                            | -                  |               |  |
| E02        | Corporate Securities - Equity shares (Ordinary)-<br>quoted  | EACE         | 653                 | 1.33                             | -                  | -                | 653                 | 13.13                            | -                  | -                | 514                 | (22.48)                          | -                  |               |  |
| E03        | Equity Shares - Companies incorporated outside India (invested prior to IRDA regulations)           | EFES         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E04        | Equity Shares (incl Equity related instruments) -<br>Promoter Group                                 | EEPG         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E05        | Corporate Securities - Bonds Taxable  | EPBT         | 5,499               | 119.38                           | 8.15%              | 8.15%            | 5,499               | 383.13                           | 8.09%              | 8.09%            | 4,501               | 328.61                           | 8.07%              | 8.07%         |  |
| E06        | Corporate Securities - Bonds Tax Free   | EPBF         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E07        | Corporate Securities - Preference Shares  | EPNQ         | -                   | -                                | -                  | -                | -                   | -                                | -                  | -                | -                   | -                                | -                  | -             |  |
| E08        | Corporate Securities - Investment in<br>Subsidiaries  | ECIS         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E09        | Corporate Securities - Debentures   | ECOS         | 17,542              | 399.36                           | 9.95%              | 9.95%            | 17,542              | 1,666.54                         | 9.92%              | 9.92%            | 17,552              | 1,483.04                         | 9.78%              | 9.78%         |  |
| E10        | Corporate Securities -<br>Debentures/Bonds/CPs/Loan - Promoter Group                                | EDPG         | 4,423               | 103.56                           | 9.17%              | 9.17%            | 4,423               | 305.95                           | 9.08%              | 9.08%            | 2,000               | 247.90                           | 9.10%              | 9.40%         |  |
| E11        | Corporate Securities - Derivative Instruments   | ECDI         | -                   | -                                |                    |                  | -                   | -                                |                    |                  | -                   | -                                | -                  | -             |  |
| E12        | Investment properties - Immovable   | EINP         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E13        | Loans - Policy Loans  | ELPL         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E14        | Loans - Secured Loans - Mortgage of Property in India (Term Loan)                                   | ELMI         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E15        | Loans - Secured Loans - Mortgage of Property<br>Outside India (Term Loan)                           | ELMO         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E16        | Deposits - Deposit with scheduled banks,<br>FIs(incl Bank Balance awaiting<br>investment),CCIL, RBI | ECDB         | 40                  | -                                | -                  | -                | 40                  | -                                | -                  | -                | 35                  | 12.84                            | 2.60%              | 2.60%         |  |
| E17        | Deposits - CDs with scheduled banks   | EDCD         | 13,703              | 327.85                           | 8.98%              | 8.98%            | 13,703              | 1,093.62                         | 8.87%              | 8.87%            | 9,839               | 408.05                           | 7.30%              | 7.30%         |  |
| E18        | Deposits - Repo/Reverse Repo  | ECMR         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E19        | Deposit with Primary Dealers duly recognised by Reserve Bank of India                               | EDPD         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E20        | CCIL (Approved Investment) - CBLO   | ECBO         | 6,828               | 64.12                            | 7.50%              | 7.50%            | 6,828               | 204.85                           | 7.35%              | 7.35%            | 1,249               | 162.77                           | 5.15%              | 5.15%         |  |
| E21        | Commercial Papers   | ECCP         | -                   | -                                | -                  | -                | -                   | -                                | -                  | -                | -                   | -                                | -                  | -             |  |
| E22<br>E23 | Application Money Perpetual Debt Instruments of Tier I & II capital                                 | ECAM<br>EUPD | -                   | -                                | -                  | -                | -                   | -                                | -                  | -                | -                   | -                                |                    |               |  |
| E24        | issued by PSU Banks Perpetual Debt Instruments of Tier I & II capital                               | EPPD         |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
|            | issued by Non-PSU Banks   |              |                     |                                  |                    | ]                |                     |                                  |                    |                  |                     |                                  |                    |               |  |

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STATEMENT AS ON: 31-Mar-12

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : QUARTERLY

Rs. In Lakhs

|     | CATEGORY OF INVESTMENT  |             | Current Quarter     |                                  |                    |                  |                     | Year to d                        | ate                |                  | PREVIOUS YEAR       |                                  |                    |               |  |
|-----|---|-------------|---------------------|----------------------------------|--------------------|------------------|---------------------|----------------------------------|--------------------|------------------|---------------------|----------------------------------|--------------------|---------------|--|
| NO. |   | CAT<br>CODE | INVESTMENT<br>(Rs.) | INCOME ON<br>INVESTMENT<br>(Rs.) | GROSS<br>YIELD (%) | NET YIELD<br>(%) | INVESTMENT<br>(Rs.) | INCOME ON<br>INVESTMENT<br>(Rs.) | GROSS<br>YIELD (%) | NET YIELD<br>(%) | INVESTMENT<br>(Rs.) | INCOME ON<br>INVESTMENT<br>(Rs.) | GROSS YIELD<br>(%) | NET YIELD (%) |  |
| E25 | Perpetual Non-Cum P Shares & Redeemable<br>Cumulative Pref Shares of Tier I & II capital<br>issued by PSU Banks     | EUPS        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E26 | Perpetual Non-Cum P Shares & Redeemable<br>Cumulative Pref Shares of Tier I & II capital<br>issued by Non-PSU Banks | EPPS        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E27 | Foreign Debt Securities (invested prior to IRDA regulations)  | EFDS        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| E28 | Mutual Funds - Gilt/Gsec/Liquid Schemes   | EGMF        | -                   | 39.30                            | -                  | -                | -                   | 105.37                           | -                  | -                | -                   | -                                | -                  | -             |  |
| E29 | Mutual Funds (Under Insurers promoter group)  | EMPG        | -                   | -                                |                    |                  | -                   | -                                |                    |                  | -                   | 6.39                             | 4.41%              | 4.41%         |  |
| E30 | Net Current Assets (Only in respect of ULIP business)   | ENCA        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F   | OTHER INVESTMENTS   |             |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F01 | Bonds PSU Taxable   | OBPT        |                     | -                                |                    |                  |                     | -                                |                    |                  |                     | -                                |                    |               |  |
| F02 | Bonds PSU Taxfree   | OBPF        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F03 | Equity Shares Incl Co-Op Societies  | OESH        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F04 | Equity Shares PSUs & Unlisted   | OEPU        | 11                  | -                                |                    |                  | 11                  | 0.54                             |                    |                  | 10                  | -                                |                    |               |  |
| F05 | Equity Shares incl Equity related instruments Promoter Group  | OEPG        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F06 | Debentures  | OLDB        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F07 | Debentures/Bonds/CP/Loans - Promoter Group  | ODPG        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F08 | Commercial Papers   | OACP        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F09 | Preference Shares   | OPSH        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F10 | Venture Fund  | OVNF        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F11 | Short term loans (Unsecured Deposits)   | OSLU        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F12 | Term Loans - Without Charge   | OTLW        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F13 | Mutual Funds - Gilt/Gsec/Liquid Schemes   | OMGS        | -                   | -                                | -                  | -                | -                   | -                                | -                  | -                | -                   | -                                | -                  |               |  |
| F14 | Mutual Funds (Under Insurers promoter group)  | OMPG        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F15 | Derivative Instruments  | OCDI        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F16 | Securitised Assets  | OPSA        | -                   |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
| F17 | Investment properties - Immovable   | OIPI        |                     |                                  |                    |                  |                     |                                  |                    |                  |                     |                                  |                    |               |  |
|     | TOTAL   |             | 184,093             | 3,813.42                         | 8.20%              | 8.20%            | 184,093             | 13,254.11                        | 8.16%              | 8.16%            | 138,306             | 8,897.36                         | 7.57%              | 7.57%         |  |

## CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.